

PRESS RELEASE

Mark McCarville Joins The Chicago Corporation as Senior Advisor

Chicago, IL (2/4/2011) – The Chicago Corporation, an independent Chicago-based investment banking firm, announced today that Mark McCarville has joined the firm as a Senior Advisor.

Mr. McCarville has more than thirty years of experience in corporate finance, mergers and acquisitions, and strategy development. He is currently a managing director at Braydon Partners, an advisory firm working with mid-market companies to address strategic and growth issues, including acquisitions, mergers, corporate development process design and implementation, and financial restructuring. Clients include businesses in food manufacturing, apparel, furniture manufacturing, heavy equipment manufacturing, and business services.

Prior to joining Braydon Partners, he had a twenty-six year career as a senior officer at the Sara Lee Corporation with responsibilities for various treasury and tax functions, as well as for directing worldwide acquisition and divestment activities. He identified and pursued acquisitions to support growth plans in food (meats, bakery and coffee), consumer products (apparel, household products and personal care), and food service distribution.

Mr. McCarville received his B.A. from Loras College in Dubuque, Iowa, and MBA from the University of Iowa. He is a long term Evanston resident and has been involved with a number of not-for-profit organizations including Metropolitan Family Services, Evanston Community Foundation, Catholic Charities, HFS Chicago Scholars, and Loras College.

About The Chicago Corporation

The Chicago Corporation is an independent Chicago-based investment banking firm focused on providing middle-market companies with a range of financial and corporate advisory services including merger and acquisitions, institutional debt and equity capital raising, and financial restructuring. The Chicago Corporation leverages the broad experience of its team to evaluate and implement financial strategies designed to maximize the value of a client's business. The firm is committed to a "client-first" approach, which ensures that its professionals work together to find the best market-based solution for the client. For more information about The Chicago Corporation, its investment bankers, and Senior Advisors, please visit www.thechicagocorp.com.

Contact:

Fred Floberg, Managing Director

Direct: 312-283-0802

Email: fred.floberg@thechicagocorp.com



THE CHICAGO CORPORATION